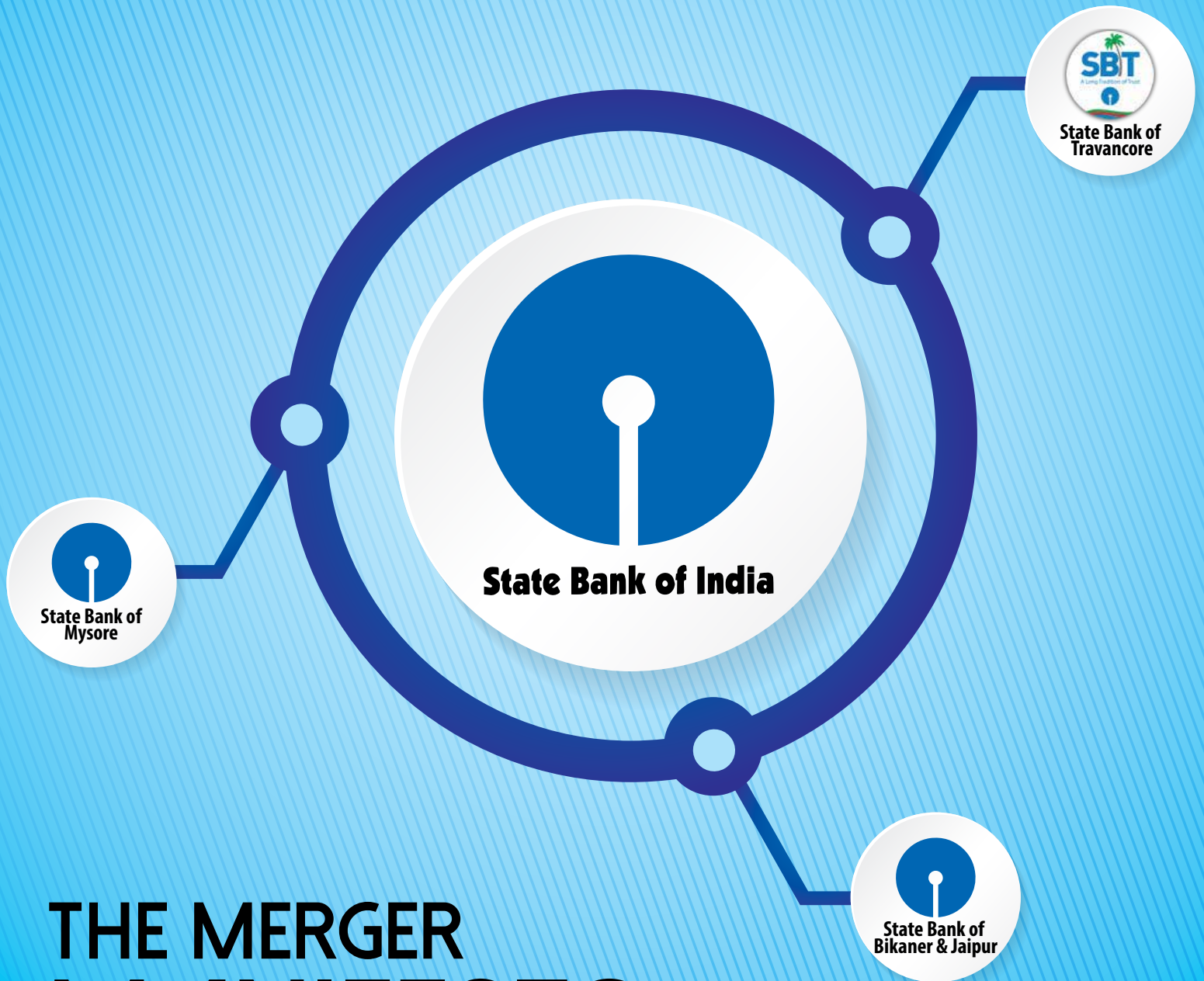


WEEKLY REPORT

15th to 20th August 2016

MARIBUZZ

the market buzz



THE MERGER MANIFESTO

Keep an Eye on Changing Market Place...



TOP STORIES THIS WEEK

- WPI inflation hits 23-month high of 3.55 per cent in month July 2016 Vs 1.62 per cent rise in the month of June 2016.
- SBI and Associate Banks board approves merger: 22 shares of SBI for 10 shares of SBT. 28 shares of SBI for 10 shares of SBBJ. 22 shares of SBI for 10 shares of SBM
- RBS cancels a 5-year, USD 300 million contract with Infosys : Reports.
- Tree House board approves revised merger scheme with Zee Learn. Merger ratio 1:1.
- Wipro successfully launched Managed File Transfer as a Service on Microsoft Azure.
- Temasek invests \$18 million in ICICI Bank, as the bank moves to clear bad loans.
- Tata Power subsidiary company sells 50% stake in OTP Geothermal Pte.
- NHPC starts commercial operation of Unit 4 of West Bengal plant.
- Cipla Q1 Cons net profit down 43.7 % at Rs 365.2 cr vs Rs 649.2 cr (YoY). Cons total income down 6.4% at Rs 3,594 cr vs Rs 3,838.5 crore (YoY)
- Jet Airways Q1 -Net profit down 74 percent at Rs 103.1 crore versus Rs 397.2 crore (QoQ). Total income down 2.5 percent at Rs 5,112 crore versus Rs 5,245 crore (QoQ)

WEEKLY INDICES CHANGE

Index	Close	Prev Close	CHG(%)
SENSEX	28077	28152	-0.27
NIFTY	8666	8672	-0.07
MIDCAP	13035	12753	2.21
SMLCAP	12459	12214	2.01
METAL	10144	9753	4.01
OIL&GAS	10851	10627	2.11
AUTO	21417	21404	0.06
TECK	5786	5975	-3.16
BANKEK	22296	21757	2.48
IT	10536	10944	-3.73
FMCG	8699	8740	-0.47
HC	16201	15961	1.50
PSU	7516	7272	3.36
CD	12198	12192	0.05
POWER	2115	2069	2.22
CG	15126	14999	0.85
REALTY	1583	1584	-0.06

GLOBAL INDICES

Index	Close	Prev Close	CHG(%)
DOW	18552	18613	-0.33
NASDAQ	5238	5228	0.19
FTSE	6858	6915	-0.82
NIKKEI	16545	16919	-2.21
HANGSENG	22937	22766	0.75

TOP GAINERS WEEKLY

Scrip	Price	% Chg
Kalyani Steel	376.40	36.77
Jubilant Life Science	506.40	30.94
Piramal Enterprises	2041.10	21.63
Max India	147.25	17.05
BF Utilities Ltd.	601.85	16.00

TOP LOSERS WEEKLY

Scrip	Price	% Chg
Store One Retail	151.60	21.86
Strides Shasun Ltd	985.50	13.42
State Bank Of Mysore	548.40	13.05
Marksans Pharma	40.95	10.69
ARSS Infrastructure	77.75	9.86



NIFTY CORNER



SUPPORT & RESISTANCE

S3	S2	S1	Nifty	R1	R2	R3
8450	8500	8600	8666	8750	8850	8900

MOVING AVERAGES

20DMA	50 DMA	100 DMA	200 DMA
8615	8435	8155	7875

COMMODITY MARKET

Scrip	Close	P. Close	Change %
GOLD	31404	31327	0.25
Silver	45444	46125	-1.48
Crude	3247	2971	9.29

CURRENCY RATES

Scrip	Close	P. Close	Change %
INR- 1 USD	66.9296	66.8252	0.16
INR – 1 EURO	75.8714	74.4633	1.89
INR- 100 YEN	66.8200	65.4400	2.11
INR – 1 POUND	87.9723	86.6255	1.55

MARKET COMMENTARY

Key benchmark indices logged tiny-to-small losses in the truncated trading week. The barometer index, the S&P BSE Sensex, retained the psychologically important 28,000 level. Key indices edged lower in three out of four trading sessions during the week ended 19 August 2016. The BSE Mid-Cap and the BSE Small-Cap indices outperformed the Sensex. In the week ended Friday, 19 August 2016, the Sensex fell 0.26% to settle at 28,077. The Nifty 50 index fell 0.06% to settle at 8,666. The BSE Mid-Cap index rose 2.2% to settle at 13,035. The BSE Small-Cap index gained 2% to settle at 12,459. Both these indices outperformed the Sensex. For the next week Nifty likely to trade in the range between 8750 -8850 in the upper side and 8600 – 8500 in the lower side.

STOCKS AT 52 WK HIGH

Scrip	CMP
Berger Paints	248.30
Cairn India	211.95
Hindalco	158.75
JSW Steel	1788.10
L&T Finance	94.30

FII ACTIVITY

DATE	FIGURES IN CRORE
15/08	--
16/08	684.73
17/08	0.05
18/08	162.17
19/08	409.94
NET	1256.89

WEEKLY STOCK IDEA

Scrip	B/S	CMP	TGT
DLINKINDIA	B	91	98
SBIN	B	258	275
TATACHEM	B	543	575
BATAINDIA	B	551	585
COX&KING	B	184	195

STOCKS AT 52 WK LOWT

Scrip	CMP
Alstom T&D	326.00
L&T Infotech	664.60
Pokarna	779.85
Shaival Reality	100.25
Usher Agro	13.35

DII ACTIVITY

DATE	FIGURES IN CRORE
15/08	--
16/08	-108.98
17/08	-89.37
18/08	-14.42
19/08	106.19
NET	-106.58

VOLUME BREAKOUT STOCKS

Scrip	CMP
Jindal Drilling	184.30
Mahindra Holidays	457.50
Taj GVK Hotels	146.10
Hind Copper	70.10
Kalyani Steels	376.40

Buy on dips & Sell on rise with Stop-loss of 3%



WEEK AHEAD

MAJOR RESULTS AGM MEETING THIS WEEK:

22 AUGUST

- ALLCARGO
- JINDALPHOT
- HFCL
- HINDPETRO
- RENUKA
- NTPC
- IGL

23 AUGUST

- AUROPHARMA
- UBHOLDINGS
- TATAPOWER
- JAICORPLTD
- GILLETTE
- ENGINEERSIN

24 AUGUST

- PNCINFRA
- SPAL
- MANINFRA

25 AUGUST

- JYOTISTRUC
- GAMMNINFRA

26 AUGUST

- FINPIPE
- TATAMOTORS
- JBCHEPHARM
- GIPCL
- SHILPAMED
- PGHH

COMMODITY OUTLOOK

■ GOLD-OCT:

MCX Gold-Oct has range bound (32100-30600), it has crucial support at 30940/30600, if it will break @30600, then only you can see it upto-> 30290/29865. And upper side major Resistance on @31770, if it will break in future then only you can see upto-> 32420/32790. (Weekly Trend: Positive to Sideway).

■ SILVER-SEP:

It has major & strong support = 45100/44400, if it will break @45100, then only you can see it upto-> 44600/43500. Otherwise it may retreat upto-> 48200/49500 in medium term. (Weekly Trend: Positive to Sideway).

■ COPPER-AUG:

MCX Copper-Aug seems too weak, it has major Resistance at @333/342.70, and it may be down upto -> 316/311/304 in a short term. And upper side it will face of strong Resistance at @333, if it will break & closed above it, then only, you can see it upto-> 341.70/348. (Weekly Trend: Sideway to Negative).

■ CRUDE OIL-AUG:

Technically, it seems positive & it has major support = 3130/2910, if it will not break @3130, then only, you can see it upto-> 3333/3470. Otherwise it may retreat upto-> 3030/2910.

PRECIOUS METALS

Commodity	S2	S1	Pivot	R1	R2
Gold-Oct	30780	31181	31420	31666	31899
Silver-Sep	43555	45050	46100	47330	48570

BASE METALS

Commodity	S2	S1	Pivot	R1	R2
Copper-Aug	311	316	321	325	331
Zinc- Aug	145.70	149.20	152.25	155.55	158.70
Lead-Aug	119.10	122.20	125.40	128.70	131.65
Nickel-Aug	660	675	690	709	727

ENERGY

Commodity	S2	S1	Pivot	R1	R2
Crude oil-Sep	2941	3105	3212	3375	3490
Natural Gas-Aug	166	172	177	184	189



FANTASTIC FOUR CALLS

DATE	SCRIPT	QTY	POSITION	RATE	TG-1	TOTAL PROFIT OR LOSS (Rs.)
1/4/2016	JAYSREETEA	1163	LONG	86.00	92.00	6976.74
18/4/2016	NATIONALUM	2262	LONG	44.20	47.90	8371.04
20/4/2016	RCF	2198	LONG	45.50	43.00	-5494.51
20/4/2016	SUNFLAG	4348	LONG	23.00	25.50	10869.57
20/4/2016	JINDALPOLY	199	LONG	502.80	508.70	1173.43
20/4/2016	AMBIKCO	114	LONG	878.00	850.00	-3189.07
22/4/2016	NELCO	1028	LONG	97.30	101.00	3802.67
27/4/2016	MCX	112	LONG	895.00	920.00	2793.30
29/4/2016	DLF	772	LONG	129.50	126.00	-2702.70
3/5/2016	V2RETAIL	1905	LONG	52.50	57.00	8571.43
12/5/16	TATASTEEL	305	LONG	328.40	345.00	5054.81
13/6/2016	TATACOFFEE	1045	LONG	95.70	105.75	10501.57
20/6/2016	MARALOVER	3636	LONG	27.50	30.50	10909.09
29/06/2016	MANINFRA	2160	LONG	46.30	42.00	-9287.26
29/6/2016	ADANITRANS	2628	LONG	38.05	42.00	10381.08
1/7/2016	DECNGOLD	2016	LONG	49.60	61.00	22983.87
20/7/2016	SPARC	277	LONG	361.45	375.25	3817.96
18/7/2016	EMCO	3226	LONG	31.00	33.00	6451.61
17/08/2016	HCL-INSYS	2500	LONG	40.00	41.85	4625.00
						96609.63

*calculation on investment amount of 1 lacs in each trade

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